**INTEREST RATES MARKET NOTICE**

**Date: 29 July 2016**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NBK28A; NBK29A; NBK37B; NBK38B; NBK40B”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 2 August 2016**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** NBK28A

**Nominal Issued** R 334,000,000.00

**Issue Price** 100%

**Coupon** 10.0100%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 2 August 2023

**Books Close Date(s)** 28 January, 28 July

**Interest Payment Date(s)** 2 February, 2 August

**Last Day to Register** By 17:00 on27 January, 27 July

**Issue Date** 2 August 2016

**Date Convention** Modified Following

**Interest Commencement Date** 2 August 2016

**First Interest Payment Date** 2 February 2017

**ISIN No.** ZAG000136201

**Additional Information** Unsecured Unsubordinated Fixed Rate Note

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK28A%20Pricing%20Supplement%2020160802.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK28A%20Pricing%20Supplement%2020160802.pdf)

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** NBK29A

**Nominal Issued** R 423,000,000.00

**Issue Price** 100%

**Coupon** 10.5000%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 31 July 2026

**Books Close Date(s)** 26 January, 26 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on25 January, 25 July

**Issue Date** 2 August 2016

**Date Convention** Modified Following

**Interest Commencement Date** 2 August 2016

**First Interest Payment Date** 31 January 2017

**ISIN No.** ZAG000138504

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK29A%20Pricing%20Supplement%2020160802.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK29A%20Pricing%20Supplement%2020160802.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NBK37B

**Nominal Issued** R 612,000,000.00

**Issue Price** 100%

**Coupon** 8.75% (3 Month JIBAR as at 28 Jul 2016 of 7.350% plus 140bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 August 2019

**Books Close Date(s)** 28 January, 27 April, 28 July, 28 October

**Interest Payment Date(s)** 2 February, 2 May, 2 August, 2 November

**Last Day to Register** By 17:00 on27 January, 26 April, 27 July, 27 October

**Issue Date** 2 August 2016

**Date Convention** Modified Following

**Interest Commencement Date** 2 August 2016

**First Interest Payment Date** 2 November 2016

**ISIN No.** ZAG000138512

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK37B%20Pricing%20Supplement%2020160802.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK37B%20Pricing%20Supplement%2020160802.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NBK38B

**Nominal Issued** R 287,000,000.00

**Issue Price** 100%

**Coupon** 9.1% (3 Month JIBAR as at 28 Jul 2016 of 7.350 % plus 175 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 August 2021

**Books Close Date(s)** 28 January, 27 April, 28 July, 28 October

**Interest Payment Date(s)** 2 February, 2 May, 2 August, 2 November

**Last Day to Register** By 17:00 on27 January, 26 April, 27 July, 27 October

**Issue Date** 2 August 2016

**Date Convention** Modified Following

**Interest Commencement Date** 2 August 2016

**First Interest Payment Date** 2 November 2016

**ISIN No.** ZAG000138520

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK38B%20Pricing%20Supplement%2020160802.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK38B%20Pricing%20Supplement%2020160802.pdf)

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NBK40B

**Nominal Issued** R 302,000,000.00

**Issue Price** 100%

**Coupon** 9.55% (3 Month JIBAR as at 28 Jul 2016 of 7.350% plus 220bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 July 2026

**Books Close Date(s)** 26 January, 25 April, 26 July, 26 October

**Interest Payment Date(s)** 31 January, 30 April, 31 July, 31 October

**Last Day to Register** By 17:00 on25 January, 24 April, 25 July, 25 October

**Issue Date** 2 August 2016

**Date Convention** Modified Following

**Interest Commencement Date** 2 August 2016

**First Interest Payment Date** 31 October 2016

**ISIN No.** ZAG000138546

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/NBK40B%20Pricing%20Supplement%2020160802.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/NBK40B%20Pricing%20Supplement%2020160802.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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